



# Economic Vital Signs

Quarterly trends, data and indicators  
2018



## U.S. Economic Growth in Q3

▼ **3.5%**

Down from 4.1% in Q2



## Unemployment Rates

August

**3.9%**

+201,000 jobs

September

**3.7%**

+134,000 jobs

October

**3.7%**

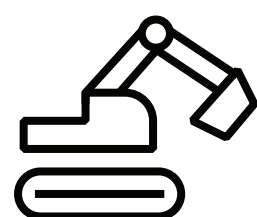
+250,000 jobs



## Non-residential Construction

2018 Growth Forecast

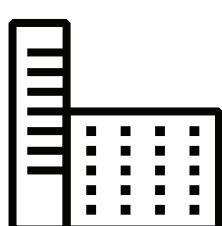
▲ **4.6%**



## Total Construction Spending

▲ **7.2%**

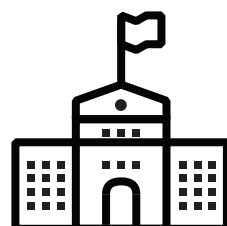
over Sept. 2017



### Non-Residential

▲ **8.9%**

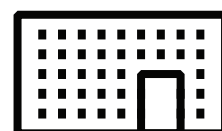
over Sept. 2017



### Educational

▲ **9.0%**

over Sept. 2017



### Office

▲ **12.8%**

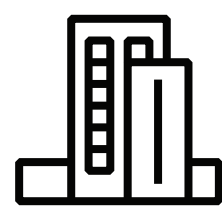
over Sept. 2017



### Healthcare

▲ **1.6%**

over Sept. 2017



### Commercial

▲ **5.4%**

over Sept. 2017



### Water Wastewater

▲ **9.4%**

over Sept. 2017



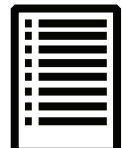
## Electrical Equipment and Components



Shipments Up

**7.4%**

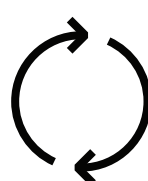
Sept. YTD



Orders up

**7.7%**

Sept. YTD



## Manufacturing Output Up Growth Slowing



As dollar strengthens



Tariff / Trade Policy Uncertainty